



Financial Disclosure Checklist for Family Mediation (as applicable)

Income (often just the previous year's statements are sufficient)

- Last 3 years income tax statements
- Last 3 years Notices of Assessment from Canada Revenue Agency
- Last 3 years corporate income tax assessments
- Last 3 years corporate Financial Statements
- Most recent paystub

Debts

Statements of accounts from date of separation for:

- Credit cards
- Mortgage
- Car loans
- Loans
- Other

Assets

Statements of accounts from date of separation for:

- Bank accounts
- Pension
- RRSP
- TFSA
- Line of Credit
- Other Investments
- Real Estate (market or bank appraisals)
- Vehicles (ex. Canadian black book value)
- Other

Extraordinary Expenses

- Activities
- Sports
- Tuition
- Special Needs
- Child Care